



中审众环会计师事务所（特殊普通合伙）
UNION POWER CERTIFIED PUBLIC ACCOUNTANTS (SPECIAL GENERAL PARTNERSHIP)

海南天然橡胶产业集团股份有限公司

备考审计报告

2016年1-6月、2015年度、2014年度



备考财务报表审计报告

众环审字[2016]170215号

海南天然橡胶产业集团股份有限公司全体股东:

我们审计了后附的海南天然橡胶产业集团股份有限公司 2016 年 6 月 30 日、2015 年 12 月 31 日、2014 年 12 月 31 日的备考合并资产负债表和 2016 年 1-6 月、2015 年度、2014 年度的备考合并利润表,以及备考现金流量表。

按备考财务报表附注(二)披露的编制基础编制的备考财务报表,包括 2016 年 6 月 30 日、2015 年 12 月 31 日、2014 年 12 月 31 日的备考合并资产负债表和 2016 年 1-6 月、2015 年度、2014 年度的备考合并利润表,以及备考现金流量表。

一、管理层对备考财务报表的责任

编制和公允列报备考财务报表是海南橡胶管理层的责任。这种责任包括:(1)按照备考财务报表附注(二)所述的编制基础编制备考财务报表,并使其实现公允反映;(2)设计、执行和维护必要的内部控制,以使备考财务报表不存在由于舞弊或错误导致的重大错报。

二、注册会计师的责任

我们的责任是在执行审计工作的基础上对备考财务报表发表审计意见。我们按照中国注册会计师审计准则的规定执行了审计工作。中国注册会计师审计准则要求我们遵守中国注册会计师职业道德守则,计划和执行审计工作以对备考财务报表是否不存在重大错报获取合理保证。

审计工作涉及实施审计程序,以获取有关备考财务报表金额和披露的审计证据。选择的审计程序取决于注册会计师的判断,包括对由于舞弊或错误导致的备考财务报表重大错报风险的评估。在进行风险评估时,注册会计师考虑与备考财务报表编制和公允列报相关的内部控制,以设计恰当的审计程序,但目的并非对内部控制的运行有效性发表意见。审计工作还包括评价管理层选用会计政策的恰当性和作出会计估计的合理性,以及评价备考财务报表的整体列报。

我们相信,我们获取的审计证据是充分、适当的,为发表审计意见提供了基础。

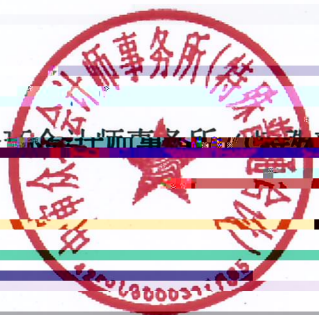
三、审计意见

我们认为，海南橡胶备考财务报表在所有重大方面按照备考财务报表附注（三）的规定编制，公允反映了海南橡胶2016年6月30日、2015年12月31日、2016年12月31日的备考合并财务状况以及2016年1-6月、2015年度、2014年度的备考合并经营成果。

四、其他说明

本报告专门就上述备考财务报表而出具，仅供本次海南橡胶以发行股份募集资
金暨现购美R1 International, Inc. 10%股权之专用，不得用作任何其他用途，因使用
本报告不当造成的后果，与注册会计师及本事务所无关。

中审众环会计师事务所(特殊普通合伙)



中国注册会计师 号



中国 武汉

二〇一六年八月二十六日



备考合并资产负债表(资产)

会企01表

编制单位: 重庆工业装备产业集团有限公司

单位: 人民币元

	附注	2016年6月30日	2015年12月31日	2014年12月31日
流动资产:				
货币资金	(七) 1	1,623,028,025.61	1,472,899,849.73	1,531,060,129.33
以公允价值计量且其变动计入当期损益的金融资产	(七) 2	70,054,761.81	367,593,745.11	139,367,468.49
应收票据	(七) 3	1,155,242.04	122,666,005.07	191,656,749.15
应收账款	(七) 4	848,075,774.40	893,928,082.99	1,801,371,751.76
预付款项	(七) 5	361,680,948.67	605,450,265.27	308,633,326.54
应收保费				
应收分保账款				
应收分保合同准备金				
应收利息	(七) 6	283,835.62		
应收股利	(七) 7	5,983,786.14		
其他应收款	(七) 8	200,710,952.70	233,516,552.93	224,731,050.10
买入返售金融资产				
存货	(七) 9	1,595,483,630.03	2,129,308,989.71	1,702,658,276.94
划分为持有待售的资产				
一年内到期的非流动资产	(七) 10	44,728,423.63	4,400,284.91	283,761.73
其他流动资产	(七) 11	1,590,503,767.13	633,032,411.70	432,143,124.46
流动资产合计		6,143,327,119.04	5,166,061,002.24	5,031,064,133.21
非流动资产:				
可供出售金融资产	(七) 12	12,750,000.00	12,750,000.00	12,750,000.00
持有至到期投资				
长期应收款	(七) 13		414,537,110.11	726,722,525.25
长期股权投资	(七) 14	213,209,682.67	216,227,675.94	137,926,557.73
投资性房地产	(七) 15	16,445,637.18	17,497,261.98	18,073,083.84
固定资产	(七) 16	1,632,332,193.00	1,594,215,177.64	1,569,475,280.93
在建工程	(七) 17	210,264,464.08	246,852,241.75	169,370,633.29
工程物资				
固定资产清理	(七) 18			5,363.25
生产性生物资产	(七) 19	4,943,101,241.03	4,863,203,082.83	4,538,311,664.88
油气资产				
无形资产	(七) 20	444,558,986.41	446,756,846.33	446,637,016.93
开发支出				
商誉	(七) 21	20,732,155.31	17,043,855.85	14,882,888.84
长期待摊费用	(七) 22	16,686,139.75	12,711,147.51	14,403,016.67
递延所得税资产	(七) 23	74,338,669.42	81,926,559.39	20,843,756.19
其他非流动资产	(七) 24	163,791,366.95	156,312,451.90	179,116,149.49
非流动资产合计		7,839,355,648.70	7,667,929,574.46	7,122,604,077.07
资产总计		14,282,582,797.34	14,134,550,603.70	12,424,498,515.28

法定代表人: 刘大卫

主管会计工作负责人: 许华

会计机构负责人: 孙和亮

合并资产负债表(负债及所有者权益)

会合01表

编制单位: 海南天然橡胶产业集团股份有限公司

单位: 人民币元

负债和股东权益	附注	2016年6月30日	2015年12月31日	2014年12月31日
流动负债:				
短期借款	(七) 26	1,281,150,792.15	1,643,680,781.16	1,927,948,188.69
以公允价值计量且其变动计入当期损益的金融负债	(七) 27	2,000,000.00	100,000,000.00	0.00
应付票据	(七) 28	350,000,000.00	300,000,000.00	
应付账款	(七) 29	474,038,499.88	591,894,918.88	750,328,627.89
预收款项	(七) 30	216,779,616.04	207,000,000.00	110,420,000.70
应付职工薪酬	(七) 31	186,867,111.20	256,230,374.00	308,962,515.71
应交税费	(七) 32	30,204,037.10	41,223,834.49	57,079,667.99
应付利息	(七) 33	6,620,064.00	4,769,044.27	2,635,957.91
应付股利	(七) 34	20,688,280.00		435,246.96
其他应付款	(七) 35	439,835,789.00	434,048,356.00	338,616,786.17
一年内到期的非流动负债	(七) 36	166,000,000.00	30,932,000.00	14,500,000.00
其他流动负债	(七) 37	194,561,841.75	122,484,140.10	115,643,713.64
流动负债合计		3,390,952,423.83	3,622,745,959.56	3,745,903,131.00
非流动负债:				
长期借款	(七) 38	4,104,600,539.23	4,004,100,539.23	116,745,346.43
应付债券				
长期应付款				
长期应付职工薪酬				
专项应付款				
预计负债	(七) 39	7,814,723.31	7,652,564.74	7,211,106.88
递延收益	(七) 40	128,150,370.99	112,835,840.99	96,909,407.92
递延所得税负债	(七) 23	5,780,004.76	3,924,427.94	2,492,321.44
其他非流动负债				
非流动负债合计		2,581,587,895.33	1,776,181,381.85	223,058,182.67
负债合计		5,972,540,319.16	5,398,927,341.42	3,978,961,313.67
股东权益:				
股本	(七) 41	4,089,933,325.00	4,009,933,325.00	4,089,933,325.00
资本公积	(七) 42	3,627,124,483.42	3,645,892,519.90	3,659,138,249.12
减: 库存股				
专项储备				
其他综合收益	(七) 43	3,707,281.46	4,299,517.29	-2,236,041.55
盈余公积	(七) 44	356,005,671.04	356,005,671.04	356,005,671.04
未分配利润	(七) 45	18,913,511.18	220,372,809.83	1,169,912,658.51
归属于母公司所有者权益合计		8,095,257,410.10	8,235,729,842.26	9,192,693,062.12
少数股东权益		204,400,000.00	131,900,000.00	293,400,000.00
股东权益合计		8,310,042,478.16	8,525,629,842.26	9,445,533,022.12
负债和股东权益总计		14,282,582,797.34	14,134,550,602.70	13,424,498,515.28

法定代表人: 刘大为

主管会计工作负责人: 许华山

会计机构负责人: 孙和亮

各考合并利润表

会合02表

编制单位：海南天然橡胶产业集团股份有限公司

单位：人民币元

项 目	附注	2016年1-6月	2015年度	2014年度
营业总收入		6,228,944,217.63	14,812,567,982.20	13,024,931,432.12
其中：营业收入	(七) 46	6,228,944,217.63	14,812,567,982.20	13,024,931,432.12
利息收入				
已赚保费				
手续费及佣金收入				
二、营业总成本		6,458,368,105.25	14,045,483,803.27	13,235,993,803.91
其中：营业成本	(七) 46	5,906,603,184.32	14,320,348,437.30	12,705,075,224.83
营业税金及附加	(七) 47	1,144,620.60	5,610,477.79	4,076,329.99
销售费用	(七) 48	172,862.24	2,600,600.00	1,000,000.00
管理费用	(七) 49	273,980,468.86	618,071,732.60	642,849,569.01
财务费用	(七) 50	70,770,742.26	150,670,973.57	45,770,742.26
资产减值损失	(七) 51	32,676,251.39	428,099,855.98	-15,515,780.08
加：公允价值变动净收益（损失以“-”号填列）	(七) 52	22,042,830.00	0.00	2,071,030.00
投资收益（损失以“-”号填列）	(七) 53	-963,371,444.563	1,303,338,593.00	360,804,381.82
其中：对联营企业和合营企业的投资收益		2,005,192.81	3,912,504.21	3,544,570.43
汇兑收益（损失以“-”号填列）				
三、营业利润（亏损以“-”号填列）		-303,951,493.18	-1,081,843,348.76	-38,679,015.03
加：营业外收入	(七) 54	138,620,661.27	151,050,285.00	157,727,428.22
其中：非流动资产处置利得		1,846,466.28	4,510,326.57	25,485,366.45
减：营业外支出	(七) 55	7,797,430.72	27,022,720.61	16,885,029.66
其中：非流动资产处置损失		1,122,570.51	7,779,270.51	3,779,700.00
四、利润总额（亏损总额以“-”号填列）		-173,119,262.63	-950,706,783.47	100,183,393.51
减：所得税费用	(七) 56	22,005,101.72	-32,094,764.77	32,162,392.18
五、净利润（净亏损以“-”号填列）		-195,124,364.35	-918,612,018.70	68,021,001.33
归属于母公司所有者的净利润		20,759,229.65	944,637,505.19	47,583,403.11
少数股东损益		6,334,934.30	23,065,486.73	20,437,590.22
六、其他综合收益的税后净额	(七) 57	-592,235.83	6,556,358.84	-38,810,626.80
归属于母公司所有者权益的其他综合收益的税后净额		-592,235.83	6,556,358.84	-38,810,626.80
（一）以后将重分类进损益的其他综合收益				
1.重新计量设定受益计划净负债或净资产的变动				
2.权益法下在被投资单位不能重分类进损益的其他综合收益中享有的份额				
合收益中享有的份额				
（二）以后将重分类进损益的其他综合收益		592,235.83	6,556,358.84	-38,810,626.80
1.权益法下在被投资单位以后将重分类进损益的其他综合收益中享有的份额				
综合收益总额				
2.可供出售金融资产公允价值变动损益				
3.持有至到期投资重分类为可供出售金融资产损益				
4.现金流量套期损益的有效部分		-6,292,610.00	2,313,375.00	-41,627,150.00
5.外币财务报表折算差额		5,720,071.47	26,312,938.84	2,816,585.10
归属于少数股东的其他综合收益的税后净额				
七、综合收益总额		-195,716,600.18	-912,055,659.86	29,210,374.53
归属于母公司所有者权益的综合收益总额		20,255,534.42	925,151,740.04	27,079,720.62
归属于少数股东的综合收益总额		6,334,934.30	23,065,486.73	20,437,590.22
八、每股收益：				
（一）基本每股收益	(七) 58	-0.0502	-0.2349	0.0119
（二）稀释每股收益	(七) 59	-0.0502	-0.2349	0.0119

法定代表人：刘加平

主管会计工作负责人：许世山

会计机构负责人：孙和亮

饕餮向、餒餓掣辯蟄蛇榛窗蹉躄弘鈴

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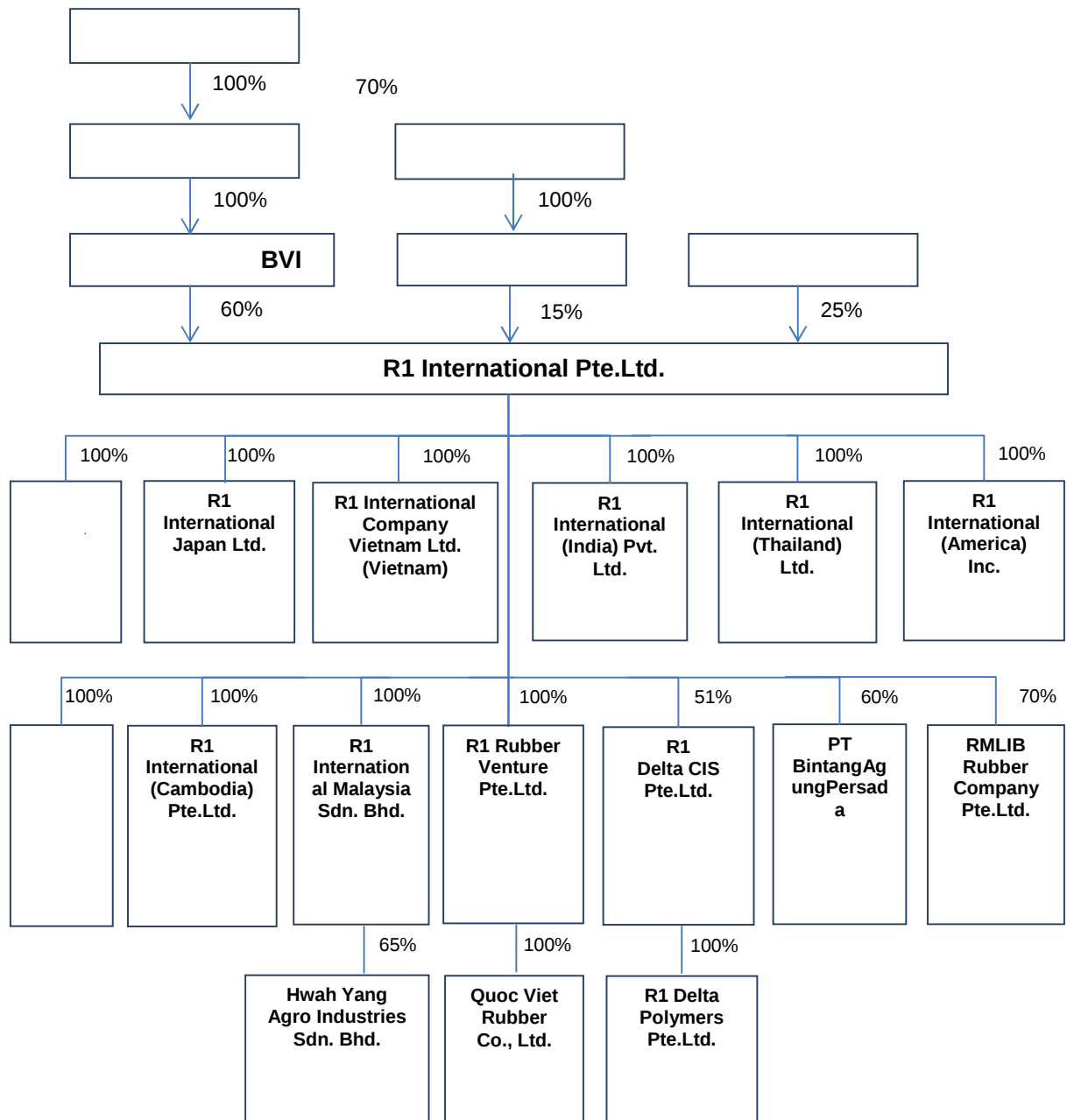
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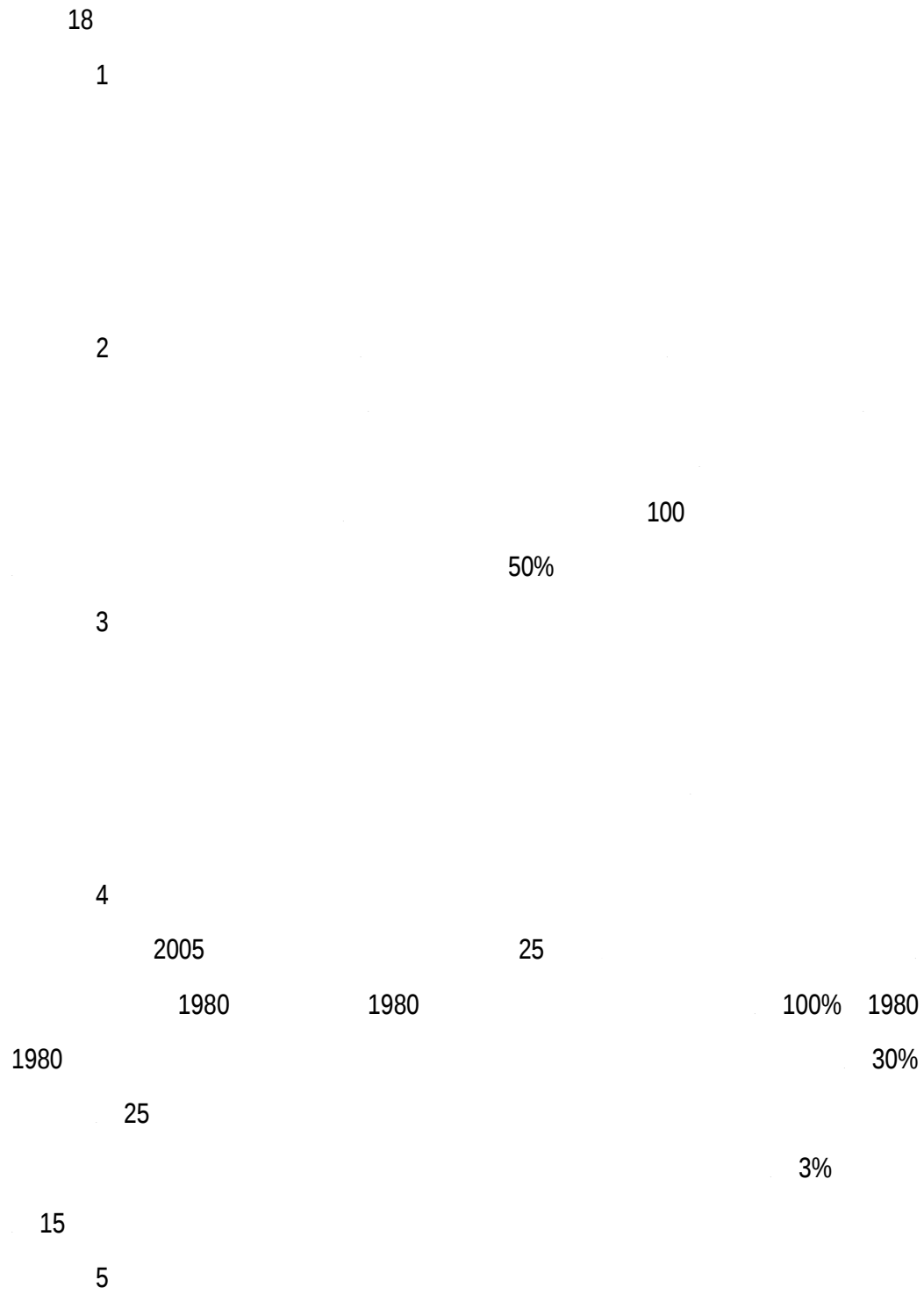
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R1 International Pte. Ltd.

5% 7%

4

R1 International Pte. Ltd.

3%

2%

5

1

25%

[2008]850

R1 International (India) Pte Ltd.
33.99%
R1 Delta CIS Pte Ltd. 2016 1-6
17% 2015 10% 2014 10%
R1 Delta Polymers Pte Ltd. RMLIB Rubber Company Pte Ltd. R1 Rubber Ventures Pte Ltd.
17%
R1 International Company Limited Vietnam 2016 1-6
20% 2015 2014 22%
R1 International (Americas) Inc.
38%
R1 int Cambodia 22%
6
R1 International Pte. Ltd. 4.5 Global Trader Programme ("GTP") 2012
7 1 5% R1 International Pte. Ltd.
2 GTP 2014 3 1
10%
17%
2014 R1 International Pte. Ltd.
17% 2015
R1 International Pte. Ltd. 5% 10%
癌毙蔼 闲焚刘靡赐箴殄瘳诵距璺邲

1

	2016 6 30	2015 12 31	2014 12 31
	391,905.95	722,437.82	390,451.15
	1,480,049,686.51	1,198,168,199.29	1,399,951,831.67
	142,586,433.15	274,009,212.62	130,717,846.51
	1,623,028,025.61	1,472,899,849.73	1,531,060,129.33
	233,435,207.90	407,730,607.86	326,926,850.64

				2016	1-6	2015	2014
							R1
International Pte. Ltd.				2016	6	30	
				25			
2							
				2016	6	30	
				70,054,761.81	182,777,541.67		119,367,468.49

	2016	1-6	2015	2014	
	2016 6 30				
		%		%	
	750,786,459.58	85.99	17,520,348.12	2.33	733,266,111.46
	750,786,459.58	85.99	17,520,348.12	2.33	733,266,111.46
	7,530,620.26	0.86	7,530,620.26	100.00	
	873,126,742.78	100.00	25,050,968.38	2.87	848,075,774.40
	2015 12 31				
		%		%	
	114,809,662.94	12.57			114,809,662.94
	788,478,853.87	86.30	9,360,433.82	1.19	779,118,420.05
	788,478,853.87	86.30	9,360,433.82	1.19	779,118,420.05
	10,339,423.88	1.13	10,339,423.88	100.00	
	913,627,940.69	100.00	19,699,857.70	2.16	893,928,082.99
	2014 12 31				
		%		%	
	343,677,190.61	18.78			343,677,190.61
	1,479,629,243.06	80.84	21,934,681.91	1.48	1,457,694,561.15
	1,479,629,243.06	80.84	21,934,681.91	1.48	1,457,694,561.15
	7,019,525.51	0.38	7,019,525.51	100.00	
	1,830,325,959.18	100.00	28,954,207.42	1.58	1,801,371,751.76
	2016 6 30				
					%
	114,809,662.94				

			2016	1-6	2015	2014
			2014 12 31			
						%
3	4	4	1,088,297.97	544,148.99	50.00	
4	5	5	202,870.91	142,009.64	70.00	
5			450,829.26	450,829.26	100.00	
			1,479,629,243.06	21,934,681.91	1.48	

10

2016 6 30	2016 6 30	%
7,530,620.26	7,530,620.26	100.00

2015 12 31	2016 6 30	%
10,339,423.88	10,339,423.88	100.00

2014 12 31	2016 6 30	%
7,019,525.51	7,019,525.51	100.00

2

2015 12 31	2016 1-6	2016 1-6	2016 1-6		2016 6 30
19,699,857.70	5,529,486.55	333,573.35		155,197.48	25,050,968.38

2014 12 31	2015	2015	2015		2015 12 31
28,954,207.42	452,830.18	9,523,995.62	165,162.00	-18,022.28	19,699,857.70

2013 12 31	2014	2014	2014		2014 12 31
15,974,978.21	13,380,187.41		14,045.04	-386,913.16	28,954,207.42

3

		%	
	114,809,662.94	13.15	
	59,108,859.33	6.77	1,182,177.19
Continental Tyreand Rubber Singapore Pte. Ltd.	39,728,744.71	4.55	794,574.89
Goodyear do Brasil Produtos de Horracha Ltda	24,740,947.52	2.83	
JSC "Cordiant" Moscow Office	23,717,063.71	2.72	
	262,105,278.21	30.02	1,976,752.08

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			2016 6 30		2015 12 31		2014 12 31	
				%		%		%
1		1	307,495,647.61	85.02	581,450,270.20	96.04	279,551,769.19	90.58
1	2	2	48,671,725.94	13.46	19,002,276.09	3.14	10,838,849.67	3.51
2	3	3	1,785,815.97	0.49	1,274,426.59			

8

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	2016 6 30				
		%		%	
	28,872,271.59	8.80	4,045,351.56	14.01	24,826,920.03
	262,428,928.67	80.05	42,862,140.21	16.33	219,566,788.46
	16,876,997.68	5.15	843,849.88	5.00	16,033,147.80
	279,305,926.35	85.20	43,705,990.09	15.65	235,599,936.26
	19,662,801.56	6.00	19,348,805.06	98.40	313,996.50
	327,840,999.50	100.00	67,100,146.71	20.47	260,740,852.79

	2015 12 31				
		%		%	
	23,872,882.68	8.19	4,045,351.56	16.95	19,827,531.12
	228,463,474.60	78.37	33,107,320.66	14.49	195,356,153.94
	20,686,298.31	7.10	1,034,314.92	5.00	19,651,983.39
	249,149,772.91	85.47	34,141,635.58	13.70	215,008,137.33
	18,486,096.18	6.34	18,165,371.68	98.27	320,724.50
	291,508,751.77	100.00	56,352,358.82	19.33	235,156,392.95

	2014 12 31				
		%		%	
	20,610,602.57	7.71			20,610,602.57
	176,819,690.30	66.16	21,507,533.39	12.16	155,312,156.91
	51,365,368.12	19.22	2,568,268.41	5.00	48,797,099.71
	228,185,058.42	85.38	24,075,801.80	10.55	204,109,256.62
	18,473,017.20	6.91	18,473,017.20	100.00	
	267,268,678.19	100.00	42,548,819.00	15.92	224,719,859.19

2016 1-6 2015 2014				
	2016 6 30			
			%	
	20,546,597.10			
	4,280,322.93			

			2015	12	31	
						%
2	3	3	35,440,920.79	5,227,840.41		14.75
3	4	4	24,079,605.31	10,803,119.26		44.86
4	5	5	8,970,506.78	6,279,354.74		70.00
5			6,329,780.77	6,329,780.77		100.00
			228,463,474.60	33,107,320.66		14.49

			2014	12	31	
						%
1		1	78,189,089.67	1,559,991.00		2.00
1	2	2	47,706,411.82	2,316,483.07		4.86
2	3	3	30,880,886.19	4,327,107.51		14.01
3	4	4	10,175,745.09	4,939,281.81		48.54
4	5	5	5,009,625.09	3,506,737.56		70.00
5			4,857,932.44	4,857,932.44		100.00
			176,819,690.30	21,507,533.39		12.16

			2016	6	30	
						%
			16,876,997.68	843,849.88		5.00

			2015	12	31	
						%
			20,686,298.31	1,034,314.92		5.00

			2014	12	31	
						%
			51,365,368.12	2,568,268.41		5.00

			2016	6	30	
						%
			695,560.41	695,560.41		100.00
			595,498.29	595,498.29		100.00

	2016	1-6	2015	2014
	2016 6 30			
			%	
	446,852.98	446,852.98	100.00	
	316,033.15	316,033.15	100.00	
	313,996.50			
	248,397.00	248,397.00	100.00	
	242,143.01	242,143.01	100.00	
	232,584.31	232,584.31	100.00	
	187,427.60	187,427.60	100.00	
	184,438.31	184,438.31	100.00	
	150,000.00	150,000.00	100.00	
	150,000.00	150,000.00	100.00	

2016 1-6 2015 2014				
	2015 12 31			
			%	
	150,000.00	150,000.00	100.00	

	2015 12 31			2014 12 31		
	101,391,490.23	2,766,182.55	98,625,307.68	83,584,942.47	2,234,262.83	81,350,679.64
	11,881,345.55		11,881,345.55	20,375,862.08		20,375,862.08
	2,401,344,099.04	383,257,539.55	2,018,086,559.49	1,642,163,139.04	43,074,857.62	1,599,088,281.42
	1,327,046.08	611,269.09	715,776.99	1,843,453.80		1,843,453.80
	2,515,943,980.90	386,634,991.19	2,129,308,989.71	1,747,967,397.39	45,309,120.45	1,702,658,276.94

2

	2015 12 31	2016 1-6		2016 1-6			2016 6 30
	2,766,182.55	5,317,049.78					8,083,232.33
		1,695,911.65					1,695,911.65
	383,257,539.55	18,467,664.40		256,187,383.35		353,502.79	145,891,323.39
		779,035.03	1,076,054.22				1,855,089.25
	611,269.09	570,539.18					1,181,808.27
	386,634,991.19						

	2016	1-6	2015	2014
2016 6 30	24,864,015.96		2015 12 31	
14,435,681.90	2014 12 31	21,503,267.42		

2016 6 30	120	1,200	10,737,600.00	2015
12 31	210	2,100	19,336,800.00	2014 12 31
450	4,500	49,932,000.00		

10

	2016 6 30	2015 12 31	2014 12 31
	42,882,990.00		
	1,235,063.51	4,408,284.91	283,761.73
	260,369.12		
	44,378,422.63	4,408,284.91	283,761.73

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	2016 6 30	2015 12 31	2014 12 31
	939,601,604.73		
1	239,850,934.90	294,174,199.77	242,354,635.04
	200,000,000.00		
2	202,294,747.11		

12

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	2016 6 30		
	12,750,000.00		12,750,000.00
	12,750,000.00		12,750,000.00
	12,750,000.00		12,750,000.00

	2015 12 31		
	12,750,000.00		12,750,000.00
	12,750,000.00		12,750,000.00
	12,750,000.00		12,750,000.00

	2014 12 31		
	12,750,000.00		12,750,000.00
	12,750,000.00		12,750,000.00
	12,750,000.00		12,750,000.00

2

					%
	2015 12 31	2016 1-6	2016 1-6	2016 6 30	
	10,250,000.00			10,250,000.00	100.00
	2,500,000.00			2,500,000.00	5.00
	12,750,000.00			12,750,000.00	

2016 1-6 2015 2014			
	2016 6 30		
8	400,000.00		400,000.00
	204,417,448.89		204,417,448.89
	213,209,682.67		213,209,682.67
	2015 12 31		

	2016	1-6	2015	2014
	2016 1-6			
1		2,465,748.99	5,983,786.14	
2		169,259.86		
3		528,717.49		
4		19,673.79		
5		-129,062.65		
6		-80,842.20		
7		-340,525.80		
8	400,000.00			
	400,000.00	2,632,969.48	5,983,786.14	
	400,000.00	2,565,792.87	5,983,786.14	

	2015			
	9,800,000.00	-940,589.61		
	9,800,000.00	-940,589.61		
1		6,648,651.26	4,231,386.00	
2		-1,192,189.41		
3		2,826,802.55		
4	3,360,000.00	17,063.45		
5	13,500,000.00	-66,521.61		
6	4,900,000.00	-8,392.72		
7	45,000,000.00	-1,312,319.70		
	66,760,000.00	6,913,093.82	4,231,386.00	
	76,560,000.00	5,972,504.21	4,231,386.00	

	2014			
1		6,878,755.97	5,846,365.84	

	2016	1-6	2015	2014
	2014			
2			-449,219.91	
3	4,100,000.00		-640,747.98	
4	1,440,000.00			
5 A1 RUBBER CO., LTD.			-2,244,211.65	
	5,540,000.00		,544,576.43	5,846,365.84
	5,540,000.00		,544,576.43	5,846,365.84

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1 2015 12 31	32,639,374.74	1,539,851.00	34,179,225.74
2 2016 1-6			
3 2016 1-6	910,878.18		910,878.18
4 2016 6 30	31,728,496.56	1,539,851.00	33,268,347.56
1 2015 12 31	16,350,893.42	331,070.34	16,681,963.76
2 2016 1-6	556,468.92	15,399.60	571,868.52
	556,468.92	15,399.60	571,868.52
3 2016 1-6	431,121.90		431,121.90
4 2016 6 30	16,476,240.44	346,469.94	16,822,710.38
1 2015 12 31			
2 2016 1-6			
3 2016 1-6			
4 2016 6 30			
1 2016 6 30	15,252,256.12	1,193,381.06	16,445,637.18
2 2015 12 31	16,288,481.32	1,208,780.66	17,497,261.98

				2016	1-6	2015	2014
1	2014	12	31	31,294,920.88		1,209,842.00	32,504,762.88
2	2015			1,344,453.86		330,009.00	1,674,462.86
				1,344,453.86			1,344,453.86
						330,009.00	330,009.00
3	2015						
4	2015	12	31	32,639,374.74		1,539,851.00	34,179,225.74
1	2014	12	31	14,195,760.24		235,918.80	14,431,679.04
2	2015			2,155,133.18		95,151.54	2,250,284.72
				1,113,658.79		24,747.00	1,138,405.79
				1,041,474.39			1,041,474.39
						70,404.54	70,404.54
3	2015						
4	2015	12	31	16,350,893.42		331,070.34	16,681,963.76
1	2014	12	31				
2	2015						
3	2015						
4	2015	12	31				
1	2015	12	31	16,288,481.32		1,208,780.66	17,497,261.98
2	2014	12	31	17,099,160.64		973,923.20	18,073,083.84
1	2013	12	31	32,209,385.74		1,209,842.00	33,419,227.74
2	2014						
3	2014			914,464.86			914,464.86
4	2014	12	31	31,294,920.88		1,209,842.00	32,504,762.88
1	2013	12	31	13,572,609.52		211,722.00	13,784,331.52
2	2014			1,280,167.53		24,196.80	1,304,364.33
				1,280,167.53		24,196.80	1,304,364.33
3	2014			657,016.81			657,016.81

	2016	1-6	2015	2014
4 2014 12 31		14,195,760.24	235,918.80	14,431,679.04
1 2013 12 31				
2 2014				
3 2014				
4 2014 12 31				
1 2014 12 31		17,099,160.64	973,923.20	18,073,083.84
2 2013 12 31		18,636,776.22	998,120.00	19,634,896.22

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1 2015 12 31	1,639,588,201.06	540,375,150.07	114,090,564.91	231,364,520.89	2,525,418,436.93
2 2016 1-6	87,467,454.05	7,609,036.85	4,256,560.29	7,190,870.70	106,523,921.89
1	5,101,153.00	6,946,672.85	4,035,340.98	6,775,212.54	22,858,379.37
2	50,363,831.36				50,363,831.36
3	32,002,469.69	662,364.00	221,219.31	415,658.16	33,301,711.16
3 2016 1-6	1,965,788.35	2,026,104.52	20,117,463.29	819,391.07	24,928,747.23
1	1,965,788.35	2,026,104.52	20,117,463.29	819,391.07	24,928,747.23
4	1,663,140.30	561,975.40	85,684.75	299,115.04	2,609,915.49
5 2016 6 30	1,726,753,007.06	546,520,057.80	98,315,346.66	238,035,115.56	2,609,623,527.08
1 2015 12 31	453,128,506.23	197,580,299.32	66,254,862.21	133,506,783.33	850,470,451.09
2 2016 1-6	40,760,730.25	18,303,231.41	4,527,817.77	12,252,928.94	75,844,708.37
1	40,079,623.96	18,230,765.01	4,513,406.26	12,234,654.55	75,058,449.78
2	681,106.29	72,466.40	14,411.51	18,274.39	786,258.59
3 2016 1-6	532,001.90	1,631,007.62	17,883,897.38	403,865.61	20,450,772.51
1	532,001.90	1,631,007.62	17,883,897.38	403,865.61	20,450,772.51
4	98,486.52	50,287.28	24,018.81	224,064.55	396,857.16
5 2016 6 30	493,455,721.10	214,302,810.39	52,922,801.41	145,579,911.21	906,261,244.11
1 2015 12 31	14,809,490.41	65,772,996.65	4,194.56	146,126.58	80,732,808.20
2 2016 1-6					

2016 1-6 2015 2014					
1					
3 2016 1-6	742,628.23				742,628.23
1	742,628.23				742,628.23
4 2016 6 30	14,066,862.18	65,772,996.65	4,194.56	146,126.58	79,990,179.97
1 2016 6 30	1,219,230,423.78	266,444,250.76	45,388,350.69	92,309,077.77	1,623,372,103.00
2 2015 12 31	1,171,650,204.42	277,021,854.10	47,831,508.14	97,711,610.98	1,594,215,177.64

2016 1-6 2015 2014					
4 2015 12 31	14,809,490.41	65,772,996.65	4,194.56	146,126.58	80,732,808.20
1 2015 12 31	1,171,650,204.42	277,021,854.10	47,831,508.14	97,711,610.98	1,594,215,177.64
2 2014 12 31	1,070,420,849.25	347,553,695.39	48,603,181.43	102,897,554.86	1,569,475,280.93
1 2013 12 31	1,355,527,262.80	457,666,940.11	105,897,827.86	191,307,891.14	2,110,399,921.91
2 2014	147,910,958.39	60,427,798.19	13,600,843.48	27,560,814.96	249,500,415.02
1	12,552,110.83	25,276,089.37	13,600,843.48	27,560,814.96	78,989,858.64
2	135,358,847.56	35,151,708.82			170,510,556.38
3					-
3 2014	31,909,307.01	4,622,239.63	8,117,742.89	845,601.28	45,494,890.81
1	31,909,307.01	4,622,239.63	8,117,742.89	845,601.28	45,494,890.81
4			5,539.30	8,041.80	13,581.10
5 2014 12 31	1,471,528,914.18	513,472,498.67	111,386,467.75	218,031,146.62	2,314,419,027.22
					-
1 2013 12 31	323,863,328.43	127,331,352.69	58,194,642.70	87,527,543.73	596,916,867.55
2 2014	65,992,892.72	39,177,996.75	10,597,556.11	27,947,336.51	143,715,782.09
1	65,992,892.72	39,177,996.75	10,597,556.11	27,947,336.51	143,715,782.09
2					-
3 2014	3,557,646.63	963,371.70	6,017,604.74	511,220.24	11,049,843.31
1	3,557,646.63	963,371.70	6,017,604.74	511,220.24	11,049,843.31
4			4,497.69	16,351.76	20,849.45
5 2014 12 31	386,298,574.52	165,545,977.74	62,779,091.76	114,980,011.76	729,603,655.78
1 2013 12 31	14,809,490.41	372,825.54	4,194.56	153,580.00	15,340,090.51
2 2014					
1					
3 2014					
1					
4 2014 12 31	14,809,490.41	372,825.54	4,194.56	153,580.00	15,340,090.51
1 2014 12 31	1,070,420,849.25	347,553,695.39	48,603,181.43	102,897,554.86	1,569,475,280.93
2 2013 12 31	1,016,854,443.96	329,962,761.88	47,698,990.60	103,626,767.41	1,498,142,963.85

2016 1-6 2015 2014					
1 2016 6 30	2,543,465,521.36	15,574,461.14	2,378,411,817.18	5,649,441.35	

2016 1-6 2015 2014					
1 2013 12 31	2,032,827,593.83	19,145,448.73	3,249,782,143.21	24,234,146.91	5,325,989,332.68
2 2014	503,198,865.82				

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1 2015 12 31	504,702,973.88	23,036,753.08	527,739,726.96
2 2016 1-6	339,735.45	1,141,678.56	1,481,414.01
	339,735.45	1,141,678.56	1,481,414.01
3 2016 1-6	12,056.90		12,056.90
	12,056.90		12,056.90
4	3,810,968.16		3,810,968.16
5 2016 6 30	508,841,620.59	24,178,431.64	533,020,052.23
1 2015 12 31	68,519,863.95	7,713,016.68	76,232,880.63
2 2016 1-6	5,875,201.10.6(6)2.6(.)18.5]TJ 651.		

	2016	1-6	2015	2014
4	-4,630,657.45			-4,630,657.45
5 2015 12 31	504,702,973.88	23,036,753.08		527,739,726.96
1 2014 12 31	57,254,124.82	5,411,484.77		62,665,609.59
2 2015	11,330,069.98	2,301,531.91		13,631,601.89
	11,330,069.98	2,301,531.91		13,631,601.89
3 2015	70,404.54			70,404.54
	70,404.54			70,404.54
4	6,073.69			6,073.69
5 2015 12 31	68,519,863.95	7,713,016.68		76,232,880.63
1 2014 12 31		4,750,000.00		4,750,000.00
2 2015				
3 2015				
4 2015 12 31		4,750,000.00		4,750,000.00
1 2015 12 31	436,183,109.93	10,573,736.40		446,756,846.33
2 2014 12 31	438,084,890.78	8,552,126.15		446,637,016.93
1 2013 12 31	421,912,432.04	17,222,280.92		439,134,712.96
2 2014	73,316,155.73	1,491,330.00		74,807,485.73
	73,316,155.73	1,491,330.00		74,807,485.73
3 2014				
4	110,427.83			110,427.83
5 2014 12 31	495,339,015.60	18,713,610.92		514,052,626.52
1 2013 12 31	47,933,087.38	2,799,589.00		50,732,676.38
2 2014	9,319,565.07	2,611,895.77		11,931,460.84
	9,319,565.07	2,611,895.77		11,931,460.84
3 2014				

	2016	1-6	2015	2014
4		1,472.37		1,472.37
5 2014 12 31		57,254,124.82	5,411,484.77	62,665,609.59
1 2013 12 31				

2

	2016 6 30	2015 12 31	2014 12 31
	68,057,255.90	23,881,621.17	61,249,367.65
	13,669,315.38	3,366,177.42	21,753,788.56
	13,432,636.17	3,479,622.73	28,748,561.16
	59,548.18	20,238.42	9,755,252.46
	59,548.18	20,238.42	56,362.11
	95,218,755.63	30,747,659.74	21,416.50
	95,218,755.63	30,747,659.74	106,550.15
	95,218,755.63	30,747,659.74	29,337,643.41
	95,218,755.63	30,747,659.74	9,883,219.11

3

	2016 6 30	2015 12 31	2014 12 31
	24,967,654.98	74,338,669.42	20,082,958.01
	24,967,654.98	74,338,669.42	81,936,559.39
	24,967,654.98	74,338,669.42	7,690,897.67
	24,967,654.98	74,338,669.42	20,843,758.19
	24,967,654.98	74,338,669.42	7,690,897.67
	24,967,654.98	74,338,669.42	2,192,321.44

4

20161-620152014									
24									
	2016630			20151231			20141231		
	115,307,630.65			111,687,243.32			127,970,099.79		
	48,483,938.30			46,599,433.76			49,649,025.62		
							1,000,000.00		
				25,774.82			497,024.08		
	163,791,5633.53965			18.312,41			1913113499		

2016 326(0)TJ /TT1 1 Tf05.056648 0 TD[()TJ 1 0 TD[CVM' %A

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1

	2016 6 30	2015 12 31	2014 12 31
1	213,881,709.20	230,226,309.95	95,580,560.06
1 2	1,085,251.48	3,015,931.14	12,668,981.34
2 3	189,194.20	2,192,991.94	1,265,211.97
3	1,623,461.16	2,090,216.44	912,116.42
	216,779,616.04	237,525,449.47	110,426,869.79

2

	2015 12 31	2016 1-6	2016 1-6		2016 6 30
1	196,295,463.35	299,595,910.31	370,064,763.50	117,225.97	125,943,836.13
2	3,223.97	6,269,086.94	6,149,780.15		122,530.76
3	2,143,665.40	54,228,270.77	54,288,342.19		2,083,593.98
	1,889,675.12	46,350,093.92	46,498,070.47		1,741,698.57
	173,906.28	4,864,419.08	4,806,354.44		231,970.92
	80,084.00	3,013,757.77	2,983,917.28		109,924.49
4	8,363,154.95	8,603,683.17	7,320,718.53		9,646,119.59
5	46,080,770.16	9,290,275.67	8,772,554.17		46,598,491.66
6					
7					
8	6,130.00	165,089.93	66,169.83		105,050.10
	252,892,407.83	378,152,316.79	446,662,328.37	117,225.97	184,499,622.22

	2014 12 31	2015	2015		2015 12 31
1	216,130,767.04	1,390,678,430.97	1,411,170,675.18	656,940.52	196,295,463.35
2	8,798.40	15,592,990.77	15,598,565.20		3,223.97
3	2,015,358.18	119,020,171.49	118,891,864.27		2,143,665.40
	1,791,827.08	100,647,700.62	100,549,852.58		1,889,675.12
	155,097.74	10,932,701.59	10,913,893.05		173,906.28
	68,433.36	7,439,769.28	7,428,118.64		80,084.00
4	7,453,365.94	24,971,847.10	24,062,058.09		8,363,154.95
5	81,014,017.90	52,074,786.81	87,008,034.55		46,080,770.16
6					
7					
8	6,130.00	155,951.05	155,951.05		6,130.00
	306,628,437.46	1,602,494,178.19	1,656,887,148.34	656,940.52	252,892,407.83

	2013 12 31	2014	2014		2014 12 31
1	262,308,191.12	1,582,769,816.71	1,629,002,232.68	54,991.89	216,130,767.04
2	4,268.40	15,804,695.47	15,800,165.47		8,798.40
3	3,922,624.04	125,843,866.64	127,751,132.50		2,015,358.18

2016 1-6 2015 2014					
	2013 12 31	2014	2014		2014 12 31
	3,368,378.54	107,004,435.24	108,580,986.70		1,791,827.08
	362,172.29	10,813,142.20	11,020,216.75		155,097.74
	192,073.21	8,026,289.20	8,149,929.05		68,433.36
4	7,180,591.10	27,104,994.98	26,832,220.14		7,453,365.94
5	99,125,209.04	68,527,401.73	86,638,592.87		81,014,017.90
6					
7					
8	6,130.00	1,432,373.00	1,432,373.00		6,130.00
	372,547,013.70	1,821,483,148.53	1,887,456,716.66	54,991.89	306,628,437.46

3

	2015 12 31	2016 1-6	2016 1-6		2016 6 30
1	2,131,979.84	99,555,493.76	99,753,145.35		1,934,328.25
2	271,161.33	6,324,430.48	6,162,431.08		433,160.73
3					
	2,403,141.17	105,879,924.24	105,915,576.43		2,367,488.98



	2016 1-6	2015	2014
	2016 6 30	2015 12 31	2014 12 31
2-3	39,747,498.21	21,574,059.23	45,631,849.40
3	105,469,859.27	90,627,755.42	63,153,994.56
	439,835,832.00	434,048,356.87	386,460,786.17

1

	2016	1-6	2015	2014
			971.75	
	27,635,605.84		2016	6 30
2015	2	17		
	491.96			
19,551,966.00		2016	6	30
2014	3	25		

2016 1-6 2015 2014						
		2015 12 31	2016 1-6	2016 1-6		2016 6 30
6	4,730,712.60	2,035,198.33		251,897.87		1,783,300.46
7	2,000,000.00	1,411,111.16		66,666.66		1,344,444.50
8	1,000,000.00	533,334.72		33,333.36		500,001.36
9		7,784,972.55	400,000.00	3,744,204.41		4,440,768.14
	159,295,312.60	112,835,849.94	30,194,600.00	6,964,078.95		136,066,370.99

		2014 12 31	2015	2015		2015 12 31
2010	74,570,000.00	43,797,800.00	20,350,000.00	2,463,233.28		61,684,566.72
2011	20,000,000.00	16,733,333.25		800,000.04		15,933,333.21
	20,000,000.00	17,533,333.29		800,000.04		16,733,333.25
	7,200,000.00	6,880,000.00		160,000.00		6,720,000.00
	4,730,712.60	2,518,258.54		483,060.21		2,035,198.33
	2,000,000.00	1,544,444.48		133,333.32		1,411,111.16
	1,000,000.00	600,001.52		66,666.80		533,334.72
		7,302,236.84	4,664,929.50	4,182,193.79		7,784,972.55
	129,500,712.60	96,909,407.92	25,014,929.50	9,088,487.48		112,835,849.94

		2013 12 31	2014	2014		2014 12 31
2010	54,220,000.00	43,506,600.00	2,460,000.00	2,168,800.00		43,797,800.00
2011	20,000,000.00	17,533,333.25		800,000.00		16,733,333.25
	20,000,000.00	18,333,333.29		800,000.00		17,533,333.29
	7,200,000.00	4,640,000.00	2,400,000.00	160,000.00		6,880,000.00
	5,176,122.60	2,127,234.05	910,000.00	518,975.51		2,518,258.54
	2,000,000.00	1,677,777.80		133,333.32		1,544,444.48
	1,000,000.00	666,668.24		66,666.72		600,001.52
		2,624,011.06	6,842,841.22	2,164,615.44		7,302,236.84
	109,596,122.60	91,108,957.69	12,612,841.22	6,812,390.99		96,909,407.92

					2016	1-6	2015	2014
1					2015			[2015]81
					2015			2016
								2,979.46
				25			496,576.65	
				496,576.65				
2	2008	12	23				2008	
					[2008]2606		2008	
				1,800		25	2016 6 30	
	5,460,000.00			2016	1-6		360,000.00	2015
	720,000.00			2014			720,000.00	
2009	12							2009
							[2009]116	
	2009							[2009]2609
2009						1,200		25
2010	1				2016	6 30		3,080,000.00
	2016	1-6			240,000.00		2015	480,000.00
	2014				480,000.00			
2010	10							2010
							[2010]79	
	2010							[2010]2051
2010						1,365		25
2010	11				2016	6 30		3,754,000.00
	2016	1-6			273,000.00		2015	546,000.00
					546,000.00			2014
2012	4	6					2012	
					[2012]26			<
						>		[2012]38
2012						811		25
	1				2016	6 30		2013
	2016	1-6			162,199.98		2015	1,135,399.94
							324,400.00	2014

			2016	1-6	2015	2014
			324,400.00			
2013	1	21			2013	
			[2013]4			<
				>		[2012]38
2013				246		25
2014	1		2016	6	30	246,000.00
2016	1-6		49,200.00	2015		98,400.00
			98,400.00			2014
2015	9				2015	
			[2015]105			2015
				[2015]1190		2015
			1,804.00	25		2015
					9	
			2016	6	30	601,333.30
						2016
360,799.98			2015			1-6
				240,533.32		
2015	6				2014	
			[2015]50			2014
				[2015]70		2014
			231.00	25		2015
					6	
			2016	6	30	100,100.00
						2016
46,200.00			2015			1-6
				53,900.00		
3	2010	8				
[2010]472					2010	
				[2010]151		2010
			2,000		12	
				25		2016
			4,466,666.81	2016	1-6	400,000.02
						2015
			800,000.04	2014		800,000.00
4					2011	
					[2011]104	2011

				2016	1-6	2015	2014			
	[2011]732	2011	12							
2,000		25		2016	6	30	3,666,666.77			
	2016	1-6		400,000.02	2015		800,000.04			
2014				800,000.00						
	5	2013	9	4		2013				
				[2013]65			2013			
				[2013]103		2013				
	480			48		3	2013			
9										
	2014	9	15				2014			
				240						
	2016	6	30							
560,000.00		2016	1-6	80,000.00	2015		160,000.00			
	2014			160,000.00						
	6	2008	11	20		2008				
				[2008]79						
2008				[2008]15						
2008										
				2,710,712.60		10	2016	6	30	
				2,113,096.21		2016	1-6		135,535.62	
2015				271,071.24	2014			271,071.24		
	2010	9	30			2010				
				[2010]72				2010		
				[2010]618						
2010										
				36		10		2016	6	30
				204,000.00		2016	1-6	18,000.00	2015	
36,000.00		2014				36,000.00				
	2011	3						750,000.00		
						106		2016	6	30

				2016	1-6	2015	2014		
				445,406.50	2016	1-6		42,452.82	2015
				84,905.64	2014			84,905.64	
2014	1	6						2014	
								[2013]2553	
								91	
10			2016	6	30			184,909.43	2016 1-6
55,909.43			2015					91,083.33	2014
37,916.67									
	7	2011	11					2011	
									[2011]360
								200	
					2011	100		2013	100
				15				2016	6 30
655,555.50			2016	1-6				66,666.66	2015
133,333.32			2014					133,333.32	
8								2009	
								[2008]2420	2008
				100				15	2016 6 30
				499,998.64	2016	1-6		33,333.36	2015
				66,666.72	2014			66,666.72	
9									
41									

2016 1-6 2015 2014							
	2013 12 31	2014 +,-					2014 12 31
	4,009,293,325.00						4,009,293,325.00

42

	2015 12 31	2016 1-6	2016 1-6	2016 6 30
	3,567,607,760.41		18,180,036.48	3,549,427,723.93

78,284,759.49 702.112 0.47958 re f 12.54)1.3(0)-10.6(2..T 072 83.64 -0.47998 re f 199.2911(0)]TJ /TT1 179

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	2015 12 31	2016 1-6					2016 6 30

		2016			1-6	2015	2014
	2014 12 31	2015					2015 12 31

44

	2015 12 31	2016 1-6	2016 1-6	2016 6 30
	356,005,671.04			356,005,671.04
	356,005,671.04			356,005,671.04

	2014 12 31	2015	2015	2015 12 31
	356,005,671.04			356,005,671.04
	356,005,671.04			356,005,671.04

	2013 12 31	2014	2014	2014 12 31
	351,579,753.89	4,425,917.15		356,005,671.04
	351,579,753.89	4,425,917.15		356,005,671.04

45

	2016 6 30	2015 12 31	2014 12 31
	220,372,809.83	1,169,912,658.51	1,205,323,420.44
+			
-	220,372,809.83	1,169,912,658.51	1,205,323,420.44
	-201,459,298.65	-941,677,505.48	47,587,403.11
			4,425,917.15

46

	2016 1-6		2015		2014	
	5,933,614,923.94	5,649,382,900.68	14,333,373,846.12	13,952,459,450.15	19,244,637,418.69	18,505,434,841.99
	295,329,293.69	257,220,283.64	479,194,136.08	367,888,987.15	380,314,013.43	292,640,379.44
	6,228,944,217.63	5,906,603,184.32	14,812,567,982.20	14,320,348,437.30	19,624,951,432.12	18,798,075,221.43

1

	2016 1-6		2015		2014	
	5,834,877,319.46	5,578,872,292.56	14,190,194,920.28	13,819,736,191.24	18,993,492,787.58	18,367,519,384.59
	98,737,604.48	70,510,608.12	143,178,925.84	132,723,258.91	251,144,631.11	137,915,457.40
	5,933,614,923.94	5,649,382,900.68	14,333,373,846.12	13,952,459,450.15	19,244,637,418.69	18,505,434,841.99

2

	2016 1-6		2015		2014	
	2,796,268,506.68	2,699,547,943.65	5,705,679,848.58	5,785,075,197.46	7,846,949,381.63	7,316,201,096.02
	3,137,346,417.26	2,949,834,957.03	8,627,693,997.54	8,167,384,252.69	11,397,688,037.06	11,189,233,745.97
	5,933,614,923.94	5,649,382,900.68	14,333,373,846.12	13,952,459,450.15	19,244,637,418.69	18,505,434,841.99

3

A 2016 1-6

		%
Societe Des Matieres Premieres Tropicales Pte. Ltd.	161,139,469.50	2.59
	153,900,062.96	2.47
Bridgestone Singapore Pte. Ltd.	151,218,505.37	2.43
	135,145,299.00	2.17
	129,021,953.17	2.07
	730,425,290.00	11.73

B 2015

		%
	669,965,040.58	4.52
	519,308,914.82	3.51
Bridgestone Singapore Pte Ltd.	503,943,716.78	3.40

2016 1-6 2015 2014

%

49

	2016 1-6	2015	2014
	90,329,446.65	202,421,149.26	223,268,023.15
	67,432,504.88	143,554,929.51	142,935,187.10
	29,298,422.00	58,674,681.73	58,934,346.41
	17,548,580.54	35,832,378.39	33,147,296.64
	11,178,671.65	28,501,643.69	30,246,394.30
	8,134,356.07	10,334,183.42	10,455,469.36
	7,099,209.23	19,182,335.29	22,233,909.57
	6,671,766.78	13,760,656.44	13,085,639.87
	6,407,075.89	12,296,464.79	11,301,598.14
	5,929,366.6	15,329,687.04	20,695,241.27
	4,655,212.19	10,554,720.72	12,241,028.66
	4,512,647.54	18,369,590.42	19,725,780.69
	3,418,755.91	5,146,220.71	6,044,422.40
	3,331,743.60	4,477,473.00	3,451,020.00
	1,258,712.16	2,606,767.27	2,639,352.56
	346,669.83	1,885,238.56	2,243,233.45
		3,676,572.90	2,278,284.00
	6,427,327.34	31,467,039.46	27,923,341.44
	273,980,468.86	618,071,732.60	642,849,569.01

50

	2016 1-6	2015	2014
	85,879,674.67	147,927,681.50	110,346,788.47
	9,072,364.79	22,257,477.36	17,221,482.35
	-9,655,536.59	10,368,905.58	2,069,572.70
	3,627,968.97	13,909,773.08	12,106,157.91
		721,194.77	-70,950.53
	70,779,742.26	150,670,077.57	107,230,086.20

51

	2016 1-6	2015	2014
	19,064,536.17	6,938,354.84	13,142,291.75
	13,611,715.22	355,680,099.72	-33,408,072.62
		65,481,401.42	
			4,750,000.00
	32,676,251.39	428,099,855.98	-15,515,780.87

52

	2016 1-6	2015	2014
	22,043,839.00	19,060,084.65	33,500,317.01
	2,063,792.07	5,222,203.44	-13,992,553.04
	19,980,046.93	13,837,881.21	47,492,870.05
		-28,151,114.58	-36,475,255.94
		-28,151,114.58	-36,475,255.94
	22,043,839.00	9,091,029.93	2,974,938.93

2.7(4)-1.8(6)-7716 175 +> 2.7(4)-1.8(6)-7716 175 "2016 17.2657 10 (M) 175 +> 1616 17.1.4(0)1.491 Tf 1.81333

53

	2016 1-6	2015	2014
	2,565,792.87	5,972,504.21	3,544,576.43
"_"			1,576,870.49
	-107,946,011.21	105,174,977.88	356,423,359.50
	8,808,773.78	21,599,576.95	3,099,575.40
		-2,368,400.00	
	-96,571,444.56	130,378,659.04	364,644,381.82

54

1

	2016 1-6	2015	2014

1,846,466.28

2016 1-6 2015 2014						
	2016 1-6		2015		2014	
	982,155.03	982,155.03	1,160,674.52	1,160,674.52	1,807,577.09	1,807,577.09
			50,000.00	50,000.00	299,000.00	299,000.00
	15,380,476.75	15,380,476.75	33,664,781.06	33,664,781.06	28,999,086.90	28,999,086.90
	138,629,661.27	138,629,661.27				

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癌宏藹 刘靡浹神莖僚晓

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			%					
	2016 3 1	41,872,500.00	49.00		2016 3 1			-2,218,678.12
	2015 5 31	22,023,071.61	55.00		2015 5 31		111,827,421.19	878,056.08
	2015 5 31	0.00	100.00		2015 5 31		11,932,950.00	114,869.36
Hwah Yang Agro Industries Sdn. Bhd.	2015 4 1	20,659,990.03	65.00		2015 4 1		31,951,390.80	-2,454,781.48

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				Hwah Yang Agro Industries Sdn. Bhd.
	41,872,500.00	10,208,071.61		20,659,990.03
		7,000,000.00		
		4,815,000.00		
	41,872,500.00	22,023,071.61	0.00	20,659,990.03
	39,722,350.00	22,023,070.00	0.00	16,837,032.08
	2,150,150.00	1.61		3,822,957.95

2015 3088

Hwah Yang Agro Industries Sdn. Bhd. Henry Butcher
Malaysia (Sarawak) Sdn. Bhd. Mr.Chieng Yu Tang(V361)
Hwah Yang Agro Industries Sdn. Bhd. 2016

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Hwah Yang Agr ()-27V 1 u6.3(s)- □ ri e6.3(s)- □ n.2.62-

癌蔡蔼 是乎崇勃胆柄莖佳壑

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				%			
						%	
				100		100	

2016 1-6 2015 2014							
				%			
Quoc Viet Rubber Company Limited					100	100	
RMLIB Rubber Company Pte Ltd					70	70	
R1 Delta CIS Pte Ltd					51	51	
R1 Delta Polymers Pte Ltd					51	51	
				75		75	
					100	100	
					100	100	
					100	100	
				90		90	
R1 International Pte. Ltd.				60	15	75	
					100	100	
					100	100	
					85	85	
					55	55	
					100	100	
					100	100	
					100	100	

0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 100

	2016	1-6	2015	2014
4				
5				
2				

A 2016 1-6

		2016 1-6	2016 1-6	2016 6 30
	%			
R1 International Pte. Ltd.	25	4,963,072.57	8,537,277.99	101,461,144.16
	49	439,475.97	-	-

2016 1-6 2015 2014					
		2015	2015	2015 12 31	
	%				
	49	-112,301.36		4,662,838.48	
	15	-1,792.23		4,001,721.01	
	51	-122,205.08		927,794.92	
	10	-273,209.56		123,745.07	
R1 Delta CIS Pte Ltd	49	2,295,045.45	3,090,087.00	22,672,199.89	

	2016	1-6	2015	2014
	R1 International Pte. Ltd.			
	6,479,489,336.72	422,388,865.73	184,100,952.92	111,827,421.19
	68,011,919.38	1,242,261.48	21,160,783.96	878,056.08
	51,560,970.96	1,242,261.48	21,160,783.96	878,056.08
	84,286,688.69	10,012,313.26	25,218,523.00	36,542,344.54

C 2014 12 31 /2014

	R1 International Pte. Ltd.		
	1,123,545,025.13	295,720,483.98	174,955,819.43
	95,740,162.51	2,835,605.95	79,691,037.05
	1,219,285,187.64	298,556,089.93	254,646,856.48
	805,674,943.90	195,023,969.46	83,556,810.39
	17,094,325.99	1,161,623.73	2,510,834.96
	822,769,269.89	196,185,593.19	86,067,645.35
	8,619,530,593.02	371,959,454.64	179,032,355.39
	45,281,621.35	52,320.41	20,301,993.84
	45,842,464.02	52,320.41	20,301,993.84
	541,670,230.15	-16,149,970.53	4,467,252.91

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				%		
1					49	
1				20		
2				47		
3				41		
4				24		
5					45	
6					49	
7					45	
8				39.60		

	2016	1-6	2015	2014
	2016	6	30	63

20161-620152014									
	2016630/20161-6	20151231/2015							
	6,269,707.511,600,980.75								
	-756,723.99-2,916,266.00								
	-756,723.99-2,916,266.00								

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	2016	6	30	2015	12	31	2014	12	31
	/2016	1-6	/2015	/2015	/2014				
		50,604,887.56		49,697,141.27			26,360,379.01		
		1,279,866.37		1,576,762.26			-207,098.39		
		1,279,866.37		1,576,762.26			-207,098.39		

癌簇藹 弘豪椽氛莖韧邈

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	2016	6	30		
1					
1					
2					
3	15,886,637.52	54,168,124.29			70,054,761.81
2					
1					
2					
3	15,886,637.52	54,168,124.29			70,054,761.81
	15,886,637.52	54,168,124.29			70,054,761.81

2016 1-6 2015 2014				
	2016 6 30			
1				
1				
2	8,822,400.40	15,183,949.35		24,006,349.75
2				

2016 1-6 2015 2014				
	2015 12 31			
	2014 12 31			
1				
1				
2				
3	58,050.00	119,309,418.49		119,367,468.49
2				
1				
2				
3	58,050.00	119,309,418.49		119,367,468.49
	58,050.00	119,309,418.49		119,367,468.49
1				
1				
2	36,521,340.47	49,970,317.86		86,491,658.33
2				
	36,521,340.47	49,970,317.86		86,491,658.33
	36,521,340.47	49,970,317.86		86,491,658.33
2				
	2016 6 30	2015 12 31	2014 12 31	
	15,886,637.52	13,575,300.00	58,050.00	
	8,822,400.40	64,672,454.55	36,521,340.47	

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	2016 1-6		2015	
	49,670,241.01	11,231,011.45	155,567,733.65	55,301,939.19
	4,496,139.27	3,669,473.99	12,412,691.72	36,435,148.04
	1,744.01	283,463.91	1,221,816.30	3,551,018.67
	54,168,124.29	15,183,949.35	169,202,241.67	95,288,105.90

	2014			
	88,486,149.19	38,133,381.59	1	SICOM TOCOM
	21,759,102.81	6,772,521.44	2	
	9,064,166.49	5,064,414.83	3	
	119,309,418.49	49,970,317.86		

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	-161,522,683.39	-788,767.98
	71,372,043.26	507,048.08

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2016 1-6 2015 2014				
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		2016 1-6	2015	2014
	-	7,588.47	2,894.03	64.78

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		2016 1-6	2015	2014
		453,280.50	916,216.00	1,298,512.40
		143,157.60	306,522.90	
		138,127.20	789,297.60	130,414.20
			21,955.50	29,274.00
			164,849.70	

		2016 1-6	2015	2014
Delta Export Pte. Ltd.		386,398.60	760,092.00	760,092.00
		72,376.71	93,049.46	120,352.03
			238,350.00	558,600.00
				200,000.00
				9,000.00
				89,250.00

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		2016 6 30			
2016 6 30					
	20,000,000.00	20,000,000.00	2015/9/18	2018/9/18	
	150,000,000.00	150,000,000.00	2015/12/25	2017/12/24	
	10,000,000.00	10,000,000.00	2015/9/21	2016/9/16	
	30,000,000.00	30,000,000.00	2015/5/13	2016/11/12	R1 R1International Trading (Shanghai) Co Ltd 2016 5 12 2016 11 12
	210,000,000.00	210,000,000.00			
2016 1-6					
	50,000,000.00		2015/9/6	2016/9/5	
	100,000,000.00		2015/3/16	2016/3/15	
	100,000,000.00		2015/6/30	2016/6/29	
	250,000,000.00				

2016 1-6 2015 2014					
		2014 12 31			
2014					
	150,000,000.00		2013/6/25	2014/6/24	
	150,000,000.00		2013/12/27	2014/6/26	
	150,000,000.00		2014/6/26	2014/12/25	
	4,000,000.00		2012/12/5	2015/9/15	400 1,450
	2,000,000.00		2014/1/8	2014/9/5	
	2,000,000.00		2013/9/18	2014/9/5	
	1,000,000.00		2013/9/30	2014/9/5	
	5,000,000.00		2013/10/8	2014/9/5	
	464,000,000.00				

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R1International Trading (Shanghai) Co Ltd

	2016 1-6	2015	2014
	6,443,575.76		

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20161-610,734.96201521,469.91

201421,469.91

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20161-62,927.732015
5,859.5820145,860.71

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		2016 6 30	2015 12 31	2014 12 31
猴翅挹疣絛		1,362,350.00	362,350.00	884,941.10
		822,000.00	822,000.00	822,000.00
		485,637.63	339,946.34	
		31,747.90	5,996,683.56	119,933.67
		9,758.00	9,758.00	195.16
		9,290.00	9,290.00	
			500,000.00	10,000.00
			300,000.00	45,000.00
			50,000.00	1,000.00
				300,000.00
		2,720,783.53	8,040,791.56	2,006,941.10
		1,534,709.20	1,005,375.83	608,098.82

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		2016 6 30	2015 12 31	2014 12 31
挹炽絛		906,288.00	364,112.50	
		593,129.22	528,384.17	2,609,851.86
		301,568.82	122,572.31	
		197,400.69	1,005,910.37	2,167,550.51
		170,351.00	170,351.00	170,351.00
		126,061.80	126,061.80	91,939.80
		89,524.00	89,524.00	89,524.00
		59,715.00	59,715.00	
		38,450.00	38,450.00	
		18,149.00	18,149.00	
		11,031.00	11,031.00	11,031.00
		7,199.00	7,199.00	
		6,700.00	6,700.00	
			898,392.34	
			185,788.60	
				752,020.00
				184,288.20
				1,836.00
		2,525,567.53		

		2016	1-6	2015	2014					
		2016	6	30	2015	12	31	2014	12	31
猴 翅 挹 炽 綠		63,149,200.00			2,058,261.11			3,161,934.91		
		9,540,000.00			9,540,000.00			9,540,000.00		
		2,933,738.72			2,985,001.78					
		261,136.50			136,709.50					
		55,892.00			55,892.00			78,572.00		
		50,000.00			50,000.00					
		20,000.00			1,505,244.98					
		14,994.00						14,994.00		
		10,000.00			10,000.00			10,000.00		
		1,047.64						40,453.69		
					42,827.13			42,827.13		
							112,131.00			
		76,036,008.86			16,383,936.50			13,000,912.73		

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R1 International Pte. Ltd.

2016 6 36

	2016	1-6	2015	2014
	2016	1-6	2015	2014
	-77,093,398.43		117,683,524.90	353,448,420.56
	333,573.35			
	77,695,666.42		21,643,950.48	15,718,423.17
			2,633.95	
	54,072,405.47		252,251,007.70	493,887,699.59
	-8,995,457.01		5,372,496.29	49,963,412.59
	337,108.27		661,136.60	232,149.89
	62,730,754.21		246,217,374.81	443,692,137.11

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A 2016 1-6

	%		
	-2.48	-0.0502	-0.0502
	-3.25	-0.0659	-0.0659

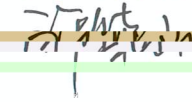
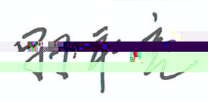
B 2015

	%		
	-10.81	-0.2349	-0.2349
	-13.63	-	

C、2014 年度

报告期利润	加权平均 净资产 收益率(%)	每股收益	
		基本每股 收益	稀释每股 收益
归属于公司普通股股东的净利润	0.95	0.019	0.019
扣除非经常性损益后归属于公司普通股股东的净利润	1.11	0.022	0.022

法定代表人：刘大卫 主管会计工作负责人：许华山 会计机构负责人：孙和亮



海南天然橡胶产业集团股份有限公司

二〇一六年六月二十六日